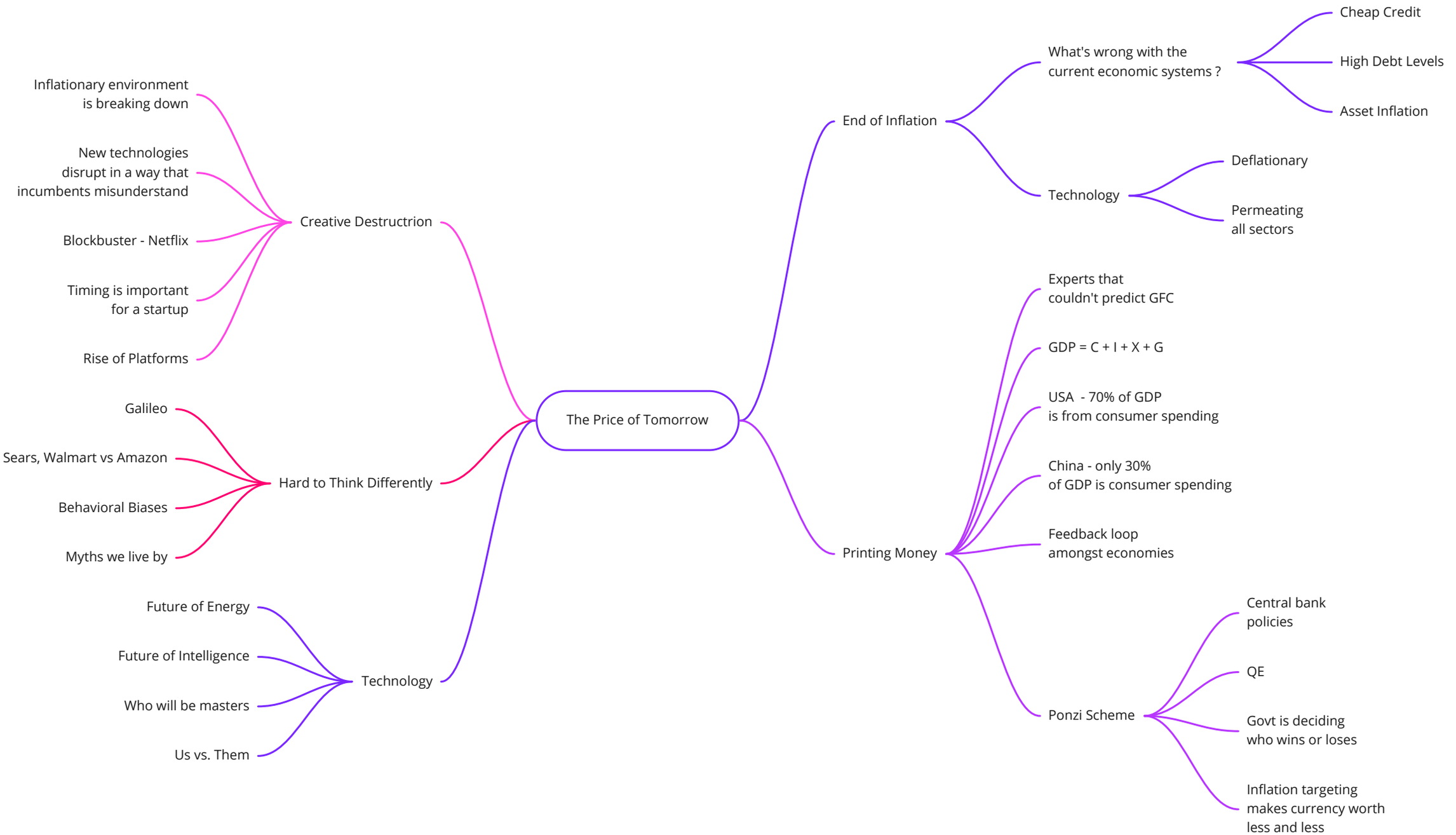
The Price of Tomorrow
Creative Destructrion
Inflationary environment is breaking down
New technologies disrupt in a way that incumbents misunderstand
Blockbuster - Netflix
Timing is important for a startup
Rise of Platforms
Hard to Think Differently
Galileo
Sears, Walmart vs Amazon
Behavioral Biases
Myths we live by
Technology
Future of Energy
Future of Intelligence
Who will be masters
Us vs. Them
End of Inflation
What's wrong with the current economic systems ?
Cheap Credit
High Debt Levels
Asset Inflation
Technology
Deflationary
Permeating all sectors
Printing Money
Experts that couldn't predict GFC
GDP = C + I + X + G
USA - 70% of GDP is from consumer spending
China - only 30% of GDP is consumer spending
Feedback loop amongst economies
Ponzi Scheme
Central bank policies
QE
Govt is deciding who wins or loses
Inflation targeting makes currency worth less and less